中国机械通用零部件行业发展现状和趋势 Development and Trends of China General Machine Components Industry

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About CMCA



Established in 1989, the China General Machine Components Industry Association is a social organization approved by the industrial authority of the government and registered with the Ministry of Civil Affairs.

7 Sub-Associations:

- Gear Manufacturers
- Chain Transmission Manufacturers
- Fastener Manufacturers
- Spring Manufacturers
- Coupling Manufacturers
- Powder Metallurgy Manufacturers
- Industrial Internet



Organization of associations



CMCA

Association rotation director

Executive Vice President (legal representative)

Vice chairman

Executive director

Director

Member

Secretary general

Deputy secretary general

SUB

President

Vice president

Executive director

Director

Member

Secretary general

Deputy secretary general

Development History of China's General Machine Components Industry



- 1. Before 1949, pre-industrial stage.
- 2. From 1949 to 1978, structural layout stage under the planned economy.
- 3. From 1978 to 2000, transformation and growth stage under the environment of reform and opening-up. **CMCA was founded in 1989**,
- 4. From 2001 to 2010, rapid expansion stage driven by the market.

 A period of rapid development, during this decade, the GDP of the whole industry increased from RMB 45.6 billion in 2001 to RMB 249.2 billion, an increase of 5 times, an average annual growth rate of over 20%.
- 5. From 2011 to now, The industry has entered a period of development at medium and low speed. **Industrial adjustment, transformation and upgrading stage.**

Present Situation and Development Trend



1. Status and current situation of China's general machine components industry

- The Association now has more than 2,000 group members and more than 300,000 practitioners, with the output value of more than RMB 389.5 billion and the total export value of about USD16 billion.
- Approximately 1% of which was contributed by the China machinery industry.

Present Situation and Development Trend

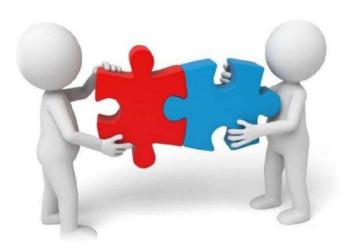


2. Development trend

In recent years, The growth rate is slowing down, We need to find new drivers of growth and make new progress.

The application of new technologies and new materials will promote the development of new products and improve supporting capabilities.

Intelligent products, Intelligent manufacturing, and Green manufacturing would ensure sustainable development.



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Oct. 23-26, 2019 Shanghai New International Expo Center



Thank you