

CapRock Communications

World-Class Communications Anywhere in the World™



GOVERNMENT SERVICES

ARROWHEAD
Global Solutions™
by CapRock



ENERGY SERVICES

CapRock
COMMUNICATIONS™



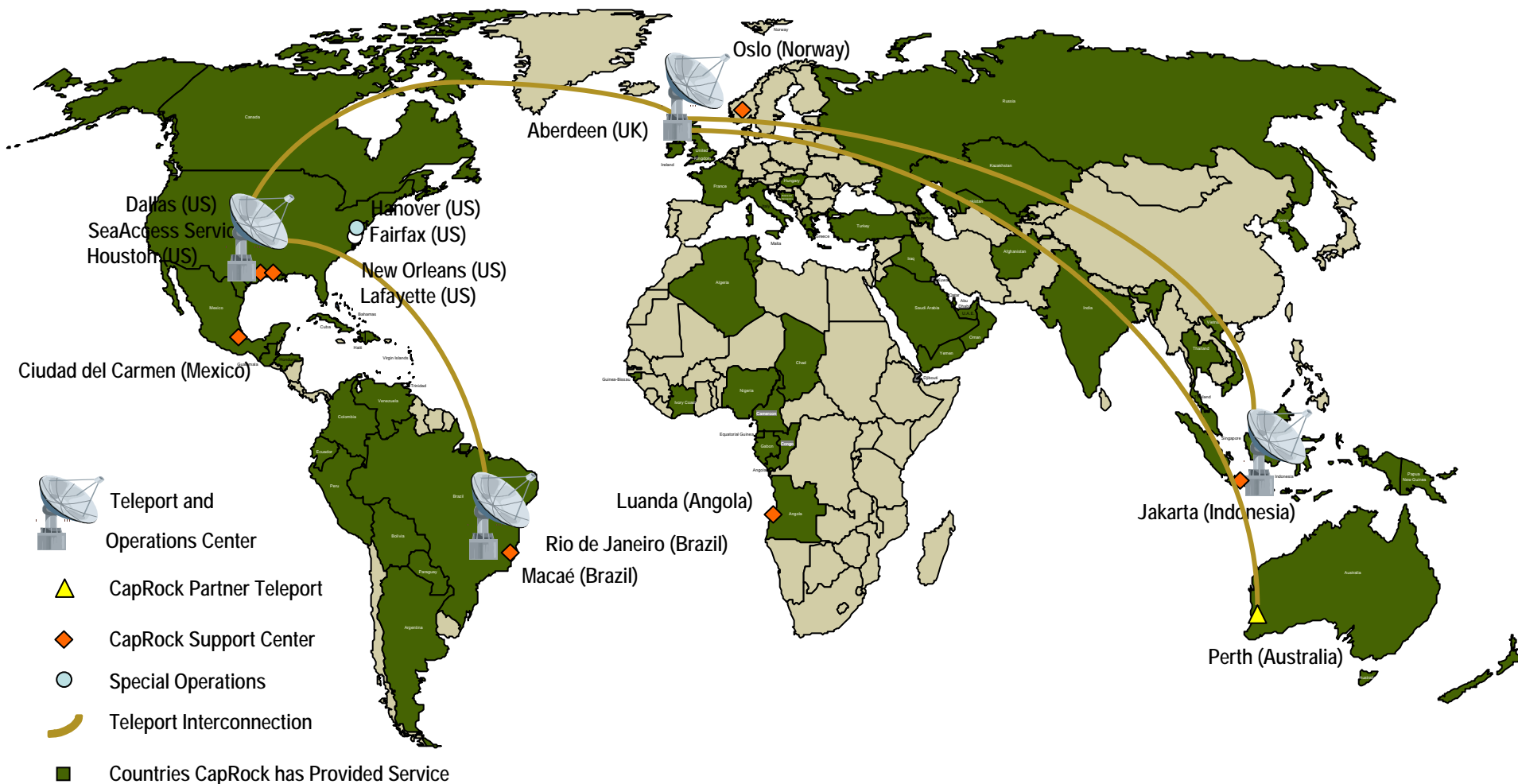
MARITIME SERVICES

SeaAccess
communications™ by CapRock

The Changing Dynamics

Providing Worldwide Services & Support

Global Infrastructure, Operations and Facilities



Changing SATCOM Industry Dynamics

CWSP (2006)

- Bandwidth Requirements 
- Protection Requirements 
- Bandwidth Prices 
- Competition 
- Flexibility 

CBSP (2008)

- Bandwidth Requirements 
- Protection Requirements 
- Bandwidth Prices 
- Competition 
- Flexibility 

TWO-TIERED COMPETITION